Create Expected Documents

You can create expected <u>Study Items</u> by clicking the **Create Expected Documents** button in the <u>Work Area</u> or from the Actions menu of a study item. The Create Expected Documents button will display the Create Expected Documents screen.

You can use the Create Expected Documents screen to plan for the scanning of <u>Ad-hoc</u> documents and other documents without matching Study Items. Select the appropriate study, country, and site and indicate the number of expected documents to create. You can create a maximum of 100 <u>Expected Documents</u> at once. The expected documents will be created in your Work Area where you can match to study items, provide metadata, and generate <u>Transmittals</u>.

If study items already exist for these documents, it is more efficient to locate the study items and create expected documents for them as the manual step of matching to a study item will not be needed.